



ASX Release

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360 Capital Digital Infrastructure Fund (ASX: TDI) Stapling Complete

19 March 2020

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On 21 February 2020, a product disclosure statement (PDS) was lodged with ASIC and issued to TDI investors to enable the stapling of 360 Capital Digital Infrastructure Fund to 360 Capital Digital Infrastructure Fund 2. 360 Capital FM Limited, as responsible entity for 360 Capital Digital Infrastructure Fund, is pleased to advise that this stapling has been completed. 360 Capital Digital Infrastructure Fund continues to trade under ASX code "TDI" however now consists of 360 Capital Digital Infrastructure Fund stapled to 360 Capital Digital Infrastructure Fund 2.

Authorised for release by Jennifer Vercoe, Company Secretary.

More information on TDI can be found on the ASX's website at www.asx.com.au using the Group's ASX code "TDI", on 360 Capital's website www.360capital.com.au, by calling the 360 Capital investor enquiry line on 1300 082 130 or by emailing investor.relations@360capital.com.au

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About 360 Capital Digital Infrastructure Fund (ASX: TDI)

360 Capital Digital Infrastructure Fund aims to take advantage of the unique once in lifetime investment cycle by investing in technology infrastructure assets projects, targeting an internal rate of return of 10% per annum. The Fund is managed by 360 Capital Digital Management Pty Limited which is a joint venture between 360 Capital Group (ASX: TGP) and Mr David Yuile, Managing Director of the Investment Manager.

About 360 Capital Group (ASX: TGP)

360 Capital Group is an ASX-listed, investment and funds management group, focused on strategic and active investment management of alternative assets. Led by a highly experienced team, the Group operates in Australian and global markets investing across real estate, public and private equity and credit strategies. We partner with our stakeholders to identify, invest and realise on opportunities.