



ASX Release

REAL ASSETS
PRIVATE EQUITY
PUBLIC EQUITY
CREDIT

360 Capital Digital Infrastructure Fund (ASX: TDI) Cancellation of Units

12 May 2020

Page 1 of 1

360 Capital FM Limited as responsible entity of 360 Capital Digital Infrastructure Fund confirms that 780,564 stapled units have been bought back on market and cancelled since the announcement of buy-back on 15 April 2020. Following this cancellation there are 57,469,436 stapled units on issue.

Attached are copies of the Forms 491 lodged with ASIC.

Authorised for release by Jennifer Vercoe, Company Secretary.

More information on TDI can be found on the ASX's website at www.asx.com.au using the Group's ASX code "TDI", on 360 Capital's website www.360capital.com.au, by calling the 360 Capital investor enquiry line on 1300 082 130 or by emailing investor.relations@360capital.com.au

Alternatively, please contact:

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Managing Director
360 Capital Digital Infrastructure

Libby Langtry
Investor Relations
360 Capital Group

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About 360 Capital Digital Infrastructure Fund (ASX: TDI)

360 Capital Digital Infrastructure Fund aims to take advantage of the unique once in lifetime investment cycle by investing in technology infrastructure assets projects, targeting an internal rate of return of 10% per annum. The Fund is managed by 360 Capital Digital Management Pty Limited which is a joint venture between 360 Capital Group (ASX: TGP) and Mr David Yuile, Managing Director of the Investment Manager.

About 360 Capital Group (ASX: TGP)

360 Capital Group is an ASX-listed, investment and funds management group, focused on strategic and active investment management of alternative assets. Led by a highly experienced team, the Group operates in Australian and global markets investing across real estate, public and private equity and credit strategies. We partner with our stakeholders to identify, invest and realise on opportunities.

Change to scheme details

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Scheme details

Scheme name

360 CAPITAL DIGITAL INFRASTRUCTURE FUND

ARSN/ABN

635 566 531

Lodgment details

Who should ASIC contact if there is a query about this form?

Firm/organisation

360 CAPITAL

Contact name/position description

JENNIFER VERCOR, COMPANY SECRETARY

ASIC registered agent number (if applicable)

30316

Telephone number

02 8405 8863

Postal address or DX address

LEVEL 8, 56 PITT STREET

SYDNEY NSW 2000

1 Change to issued interest structure table

This section allows a change to the interest class (eg. as a result of the issue or cancellation of interests) to be shown. Only details of the changed interest class need to be shown here.

1a Unit trusts

Class into which interests are divided	Description of class	Number of interests in the class	Total amount paid up for the class	Total amount unpaid for the class
ORD	ORDINARY	57 469 436	\$79 203 277.33	\$0.00

Note: If insufficient space in the table above, please provide details in an annexure. (Refer to the guide for annexure requirements)

1b Other than unit trusts

Class into which interests are divided	Description of class	Number of interests in the class	Total amount paid up for the class	Total amount unpaid for the class

Note: If insufficient space in the table above, please provide details in an annexure. (Refer to the guide for annexure requirements)

Signature

This form must be signed by a current director or secretary of the responsible entity.

I certify that the information in this form is true and complete.

Name

JENNIFER VERCOE

Capacity

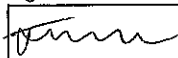
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Director of responsible entity

☒

Secretary of responsible entity

Signature



Date signed

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Lodgement

Send completed and signed forms to:
Australian Securities and Investments Commission,
PO Box 4000, Gippsland Mail Centre VIC 3841.

For more information

Web www.asic.gov.au
Need help? www.asic.gov.au/question
Telephone 1300 300 630

Change to scheme details

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Scheme details

Scheme name

360 CAPITAL DIGITAL INFRASTRUCTURE FUND 2

ARSN/ABN

638 320 420

Lodgment details

Who should ASIC contact if there is a query about this form?

Firm/organisation

360 CAPITAL

Contact name/position description

JENNIFER VERCOE, COMPANY SECRETARY

ASIC registered agent number (if applicable)

30316

Telephone number

02 8405 8863

Postal address or DX address

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1a Unit trusts

Class into which interests are divided	Description of class	Number of interests in the class	Total amount paid up for the class	Total amount unpaid for the class
ORD	ORDINARY	57 469 436	\$34 576 661.19	\$0.00

Note: If insufficient space in the table above, please provide details in an annexure. (Refer to the guide for annexure requirements)

1b Other than unit trusts

Class into which interests are divided	Description of class	Number of interests in the class	Total amount paid up for the class	Total amount unpaid for the class

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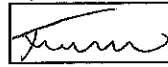
☐

Director of responsible entity

☒

Secretary of responsible entity

Signature



Date signed

[D

D]

[M

M]

[Y

Y]

Lodgement

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